

## Psychological Testing Insurance Form

**Please be advised:** While many insurance companies cover psychological testing, your insurance may not or may require you to obtain authorization prior to testing. In most cases, we will bill your insurance company for you. To do so, we strongly recommend you complete the following form and return it to us prior to your appointment. In some cases this may be required before we can schedule you for testing. This form outlines your benefits and whether prior authorization is required. Completing this form does not guarantee your insurance will pay for testing or change your responsible for payment. However, in doing so, it is our hope you will obtain a good idea of what to expect from your insurance and allow us to maximize your benefits and decrease your out-of-pocket. Alternatively, you can choose to pay for the assessment in full up front and submit a claim to your insurance company for reimbursement.

Patient Name: \_\_\_\_\_ Gender: \_\_\_\_\_  
Address/City/State/Zip: \_\_\_\_\_  
SS#: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Employer: \_\_\_\_\_

Primary insurance subscriber (if not you): \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Relationship to you: \_\_\_\_\_ Gender: \_\_\_\_\_ SS#: \_\_\_\_\_  
Employer: \_\_\_\_\_

Name of insurance company: \_\_\_\_\_  
Insurance/Member ID #: \_\_\_\_\_  
Group #: \_\_\_\_\_  
Phone # called: \_\_\_\_\_ Name of person quoting benefits: \_\_\_\_\_

When you call your insurance company to check your benefits, you may be asked for a CPT code. The CPT codes for billing are 96101 and 96118. Please ask the following questions:

1. *Are my behavioral health benefits administered by a separate behavioral health company (e.g. Beacon Health Options)?* Yes No

If Yes: Obtain contact information for that company (name \_\_\_\_\_; phone number \_\_\_\_\_) and contact them for the next questions.

If No: Move on to question #2.

2. *Do my health insurance benefits include coverage for **psychological testing**?* Yes No

3. If you are seeking testing for a learning disability (Not ADHD/ADD), ask: *Is psychological testing covered if it is to determine if there is a learning disability?* Yes No Not Applicable

4. If you/the client had psychological testing within the past year, ask: *Is testing covered if other psychological testing has been done within the past year?* Yes No Not Applicable

5. *Does psychological testing require prior authorization?* Yes No

6. If authorization is required, ask: *Can I have an authorization number or does the psychologist have to obtain authorization?* Authorization number \_\_\_\_\_

**If we need to obtain authorization, please call to let us know so that we can get the process started as soon as possible.**

7. *Is there a limit to the maximum number of hours covered by my plan?* Yes No

If yes: *How many hours can be billed?* \_\_\_\_\_

8. *Is there a limit to the dollar amount that can be billed for psychological testing?* Yes No

If yes: *What is the limit?* \_\_\_\_\_

9. *Is psychological testing covered by my deductible?* Yes No

If yes: *How much is my individual deductible?* \_\_\_\_\_

*How much of my individual deductible has been met?* \_\_\_\_\_

*How much is my family deductible?* \_\_\_\_\_

*How much of my family deductible has been met?* \_\_\_\_\_

If you have a secondary insurance company, please call that company and complete a separate form for them.